



Strictly Private and Confidential

The Directors Animalcare Group plc
Unit 7
10 Great North Way
York Business Park
Nether Poppleton
York
YO26 6RB

24 June 2017

Dear Sirs

Consent to be named in Animalcare Group plc's application for re-admission of the enlarged issued share capital to trading on AIM

We, N M Rothschild & Sons Limited, give our consent to the issue by Animalcare Group plc (the "**Company**") of its AIM admission document, to be dated 24 June 2017 (the "**Admission Document**"), with the inclusion of our name as financial advisor to the Company in the form and context in which it appears. We attach a copy of the Admission Document initialled by us for the purpose of identification.

Our above consent is required by Annex I paragraph 23.1 of the Prospectus Rules of the Financial Conduct Authority as incorporated in Schedule 2 of the AIM Rules for Companies and is given for the purpose of complying with these provisions and for no other purpose.

Furthermore, we give our consent to this letter being made available for inspection as described in paragraph 21.1(g) of the Admission Document.

Yours very truly
for and on behalf of
N M Rothschild & Sons Limited

Stephen Griffiths
Managing Director