

The Directors  
Animalcare Group plc  
Unit 7  
10 Great North Way  
York Business Park  
Nether Poppleton  
York  
YO26 6RB

24 June 2017

Dear Sirs

**Consent to be named in Animalcare Group plc's application for re-admission of the enlarged issued share capital to trading on AIM**

We, Panmure Gordon (UK) Limited, give our consent to the issue by Animalcare Group plc (the "Company") of its AIM admission document, to be dated 24 June 2017 (the "Admission Document"), with the inclusion of our name as nominated advisor and broker to the Company in the form and context in which it appears. We attach a copy of the Admission Document initialled by us for the purpose of identification.

Our above consent is required by Annex I paragraph 23.1 of the Prospectus Rules of the Financial Conduct Authority as incorporated in Schedule 2 of the AIM Rules for Companies and is given for the purpose of complying with these provisions and for no other purpose.

Furthermore, we give our consent to this letter being made available for inspection as described in paragraph 21.1(g) of the Admission Document.

Yours faithfully



**PANMURE GORDON (UK) LIMITED**  
**Enc.**