

Brussels,
23 June 2017

The Directors
Animalcare Group plc
Unit 7
10 Great North Way
York Business Park
Nether Poppleton
York
YO26 6RB
England

O/Ref.:
HFV/wiw-DPCF

Dear Sirs

Consent to be named in Animalcare Group plc's application for re-admission of the enlarged issued share capital to trading on AIM


We, Bank Degroof Petercam NV, give our consent with the inclusion of our name as joint bookrunner to the Company in the form and context in which it appears in the AIM admission document, to be dated June 2017 (the "Admission Document") issued or to be issued by Animalcare Group plc (the "Company"). We attach a copy of the Admission Document initialled by us for the purpose of identification.

Our above consent is required by Annex I paragraph 23.1 of the Prospectus Rules of the Financial Conduct Authority as incorporated in Schedule 2 of the AIM Rules for Companies and is given for the purpose of complying with these provisions and for no other purpose.

Furthermore, we give our consent to this letter being made available for inspection as described in paragraph 21.1(g) of the Admission Document.

Yours faithfully

Bank Degroof Petercam NV
Enc.


Hans Van Acker
Senior Legal Adviser