



The Existing Directors and the Proposed Directors (together the “**Directors**”)

Animalcare Group plc
Unit 7
10 Great North Way
York Business Park
York
YO26 6RB

Panmure Gordon (UK) Limited
One New Change
London
EC4M 9AF

24 June 2017

Dear Sirs

Animalcare Group plc (the “Company”)

We hereby consent to the inclusion in the Admission Document dated 24 June 2017 and published by the Company, of our Accountant’s Report on the consolidated historical financial information of Ecuphar NV as at and for the three years ended 31 December 2016 as set out in Section A of Part VI of the Admission Document in the form and context in which it is included.

Our consent is required by Schedule Two of the AIM Rules for Companies and is given for the purpose of complying with that Schedule and for no other purpose.

We also hereby authorise the contents of those parts of the Admission Document which comprise our report for the purposes of Schedule Two of the AIM Rules for Companies.

Yours faithfully

PwC Bedrijfsrevisoren BCVBA
Represented by

A handwritten signature in blue ink, appearing to read 'Peter Opsomer', is written over a blue horizontal line. The signature is fluid and cursive.

Peter Opsomer
Registered Auditor